

Business Financial Essentials

Description: This ILT Series course introduces students to the fundamentals of business finance. Students learn how to identify, calculate, and assess individual investments and investment portfolios, identify types of investment risks, calculate risk, and analyze the results. Students also learn how to calculate the future and present values of individual cash flows, ordinary annuities, annuities due, perpetuities, and investments with uneven cash flows. Course activities also cover calculating interest rates and maturity dates, establishing an amortization table, and calculating payments on amortized loans. Students also learn about the bond and stock markets, identifying characteristics of various types of stocks and bonds and their risks, and how to evaluate and invest in stocks and bonds. The manual is designed for quick scanning in the classroom and filled with interactive exercises that help ensure student success. Comes with a companion CBT program.

Days: 1

Unit 1: Stand-alone risk

- Risk basics
- Probability analysis and rate of return
- Risk calculation

Unit 2: Portfolio risk

- Diversification principle
- The Capital Asset Pricing Model
- Ratio analysis

Unit 3: Future and present value of money

- Time value of money
- Compounding and discounting

Unit 4: Even and uneven cash flows

- Annuities
- Calculating financial values

Unit 5: Bonds and stocks

- Bond fundamentals
- Stock fundamentals
- Valuation of bonds and stocks

Upcoming Classes

Sorry, there are no upcoming classes. Feel free to contact us if you're interested in us putting a class together.